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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**DAH SING BANK, LIMITED (the “Issuer”)**  
*(Incorporated in Hong Kong with limited liability)*

**US\$250,000,000 Tier 2 Dated Subordinated Notes due 2026 under the  
US\$2,000,000,000 Euro Medium Term Note Programme of the Issuer**

(Stock Code: 5316)  
(the “Notes”)

*Joint Lead Managers*

**HSBC                      OCBC Bank**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes at an initial interest rate of 4.250 per cent. per annum from, and including, 30 November 2016 to, but excluding 30 November 2021, by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only as described in the Offering Circular relating thereto dated 28 June 2016 and the Pricing Supplement dated 22 November 2016. Permission for the listing of, and dealing in, the Notes is expected to become effective on 1 December 2016.

Hong Kong, 30 November 2016

*As at the date of this announcement, the Directors of the Issuer are Mr. David Shou-Yeh Wong (Chairman), Mr. Hon-Hing Wong (Derek Wong) (Vice Chairman), Mr. Harold Tsu-Hing Wong (Vice Chairman), Mr. Gary Pak-Ling Wang (Managing Director and Chief Executive), Mr. Nicholas John Mayhew (Deputy Chief Executive), Mr. Eddie Shing-Tat Lau (Alternate Chief Executive) and Ms. Phoebe Mei-Chun Wong (Alternate Chief Executive) as Executive Directors and Mr. Robert Tsai-To Sze, Mr. Andrew Kwan-Yuen Leung, Mr. Lon Dounn, Mr. Seng-Lee Chan and Mr. Yuen-Tin Ng as Independent Non-Executive Directors.*