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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



DAH SING BANK, LIMITED (the “Issuer”)
(Incorporated in Hong Kong with limited liability)

**US\$250,000,000 Dated Subordinated Notes due 2033 (the “Notes”) under the
US\$2,000,000,000 Euro Medium Term Note Programme of the Issuer**
(Stock Code: 5969)

Joint Global Coordinators and Joint Lead Managers

Citigroup

HSBC

Joint Lead Managers

Citigroup

HSBC

Crédit Agricole CIB

Wells Fargo Securities

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes at an initial distribution rate of 7.375% per annum by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only as described in the offering circular relating thereto dated 25 July 2023 and the pricing supplement dated 8 November 2023. Permission for the listing of, and dealing in, the Notes is expected to become effective on 16 November 2023.

Hong Kong, 15 November 2023

As at the date of this announcement, the Directors of the Issuer are Mr. David Shou-Yeh Wong (Chairman), Mr. Hon-Hing Wong (Derek Wong) (Vice Chairman), Mr. Harold Tsu-Hing Wong (Vice Chairman, Managing Director and Chief Executive), Mr. Gary Pak-Ling Wang (Deputy Chief Executive), Mr. Nicholas John Mayhew

(Deputy Chief Executive), Ms. Phoebe Mei-Chun Wong (Deputy Chief Executive), Ms. Barbara Yuen-Lai Ma (Alternate Chief Executive) and Mr. Cliff Wai-Kin Chan (Alternate Chief Executive) as Executive Directors; Mr. Robert Tsai-To Sze, Mr. Seng-Lee Chan, Mr. Blair Chilton Pickerell, Mr. Paul Michael Kennedy, Mr. David Wai-Hung Tam and Mr. Paul Franz Winkelmann as Independent Non-Executive Directors.